

Limoges, January 13, 2020

**Amendment and extension of syndicated loan:**

Maximum maturity extended to December 2026

Improved financing terms

CSR<sup>1</sup> performance integrated into margin computation

Legrand announced today that it has signed a new agreement amending and extending the syndicated multi-currency loan initially signed in October 2011, then modified in July 2014, with all banks previously party to this contract.

Under this agreement, the maximum maturity of this €900 million revolving credit line is extended by five and a half years – i.e., until December 2026 – at improved financial conditions compared with July 2014.

Legrand is confirming its CSR<sup>1</sup> commitment by introducing a non-financial performance criterion for the margin computation, which will now be adjusted each year to reflect the Group's CSR<sup>1</sup> roadmap achievement rate.

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<sup>1</sup> CSR: Corporate Social Responsibility.

**KEY FINANCIAL DATES:**

- 2019 annual results: **February 13, 2020**  
“Quiet period<sup>1</sup>” starts January 14, 2020
- 2020 first-quarter results: **May 7, 2020**  
“Quiet period<sup>1</sup>” starts April 7, 2020
- General Meeting of Shareholders: **May 27, 2020**

**ABOUT LEGRAND**

*Legrand is the global specialist in electrical and digital building infrastructures. Its comprehensive offering of solutions for commercial, industrial and residential markets makes it a benchmark for customers worldwide. Drawing on an approach that involves all teams and stakeholders, Legrand is pursuing its strategy of profitable and sustainable growth driven by acquisitions and innovation, with a steady flow of new offerings—including Eliot\* connected products with enhanced value in use. Legrand reported sales of close to €6 billion in 2018. The company is listed on Euronext Paris and is notably a component stock of the CAC 40 index.*

*(code ISIN FR0010307819)*

<https://www.legrandgroup.com>



*\*Eliot is a program launched in 2015 by Legrand to speed up deployment of the Internet of Things in its offering. A result of the Group’s innovation strategy, Eliot aims to develop connected and interoperable solutions that deliver lasting benefits to private individual users and professionals.*

<https://www.legrandgroup.com/en/group/eliot-legrands-connected-objects-program>

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<sup>1</sup> Period of time when all communication is suspended in the run-up to publication of results.